Corso di Laurea Magistrale in Design, Comunicazione Visiva e Multimediale - Sapienza Università di Roma

Interaction Design A.A. 2017/2018

Mobile Design Patterns

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Good vs Bad Mobile Design

- An interesting and quick way to better understand how people are using apps is to read reviews in mobile marketplaces.
- In general, most 4- and 5-star reviews are not very specific.
- But the 1- and 2-star reviews are much more telling; they tend to offer a truer picture of problems users are having with applications.
- Most common compliants are:
 - Crashing
 - Lack of key features (e.g., syncing, filtering, account linking)
 - ! Confusing interface design
 - Poor navigation (e.g., can't go back, can't find things)

To be fixed, they require user and device testing.

They can be fixed by following traditional mobile design patterns.

Design Patterns

- One way to approach the design of user interfaces is to learn from examples that have proven to be successful in the past.
- Design Patterns are solutions to a recurrent problem within a specific application domain.
 - They allow to *capture* and *reuse* the *knowledge* of what made a system or paradigm successful and apply it again in new situations.
- Mobile Design Patterns:
 - Navigation
 - Tables
 - Forms
 - Search
 - Tools
 - Helps and Tutorials
 - Feedback & Affordance

Balsamiq Mockups

Download Balsamiq Mockups from the following link:

- https://balsamiq.com/download/
- Install the "trial" version of the software.
- Send an email to <u>leotta@dis.uniroma1.it</u> for the license number





Roadmap

- Navigation
- Forms
- Search
- Tools
- Invitations
- Feedback & Affordance

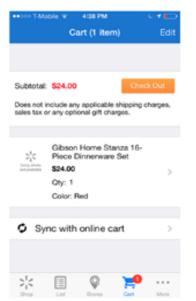
Navigation

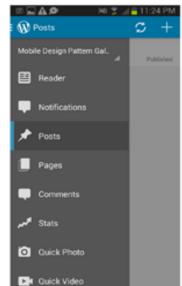
- Navigation is about how users move through the views.
- Good navigation, like good design, is invisible.
 - Applications with good navigation just feel simple and make it easy to accomplish any task, from browsing through the web to post a comment on Facebook.
- Primary Navigation patterns: navigation from one primary category to another (as with the top-level menus of a desktop application).
- Secondary Navigation patterns: moving and navigating within a selected module.

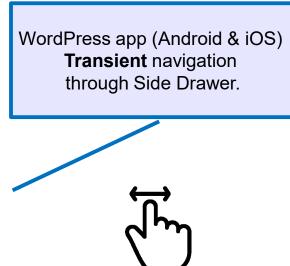
Navigation Patterns

- Two distinct types of primary navigation: persistent and transient.
- Persistent navigation encompasses interactive navigation components (for example, list menus) that are permanently visible.
- Transient navigation must be explicitly revealed with a tap or gesture.
 - These patterns arise from the constraints of smartphone screen sizes, which have pushed mobile designers to think "outside of the box".

Walmart app (iOS)
Tab Bar for **persistent**primary navigation.



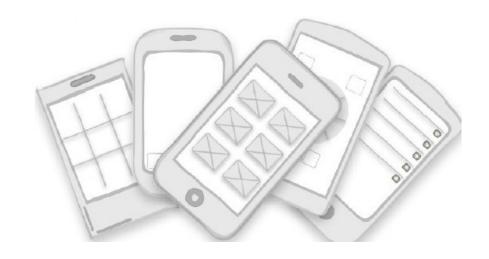




Primary Navigation

Persistent Patterns:

- Springboard
- List Menu
- Expanding Lists
- Cards
- Gallery (Grid)
- Tabs
- Metaphor
- Infinite Area



Springboard

- Springboard is a landing screen with options that act as launch points into the application.
 - Often used as navigation patterns at OS level (Windows Phone, iOS and Android).
- Use a grid layout for items of equal importance, or an irregular layout to emphasize some items more than others.



Home page of ioS phones. Example of traditional springboard

Springboard with irregular layout to emphasize importance (Windows phone) or hierachy (Linkedin for iOS).

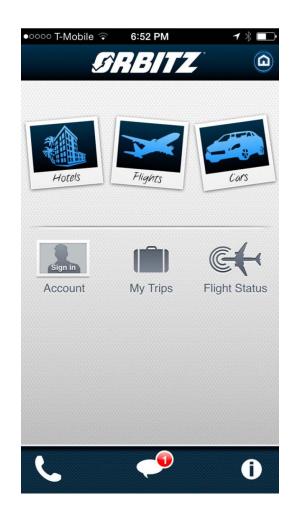




Customized Springboard

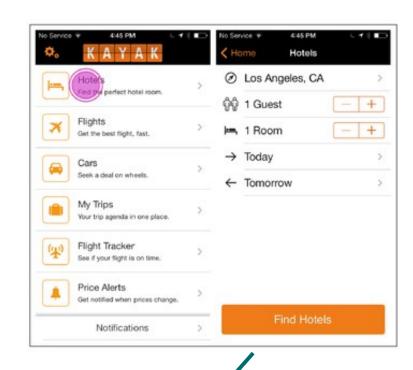
with irregular components





List Menu

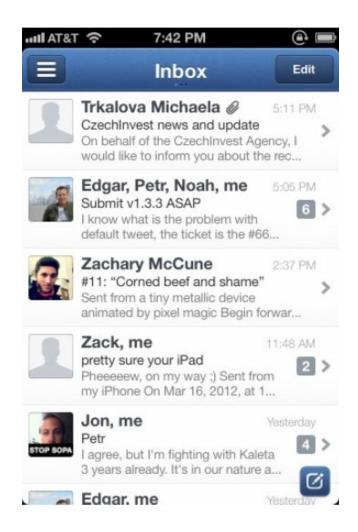
- Each list item is a launch point into the application, and switching modules requires navigating back to the list.
 - Users navigate by making one choice per screen until they reach their destination.
 - To navigate to another destination, users must retrace some of their steps (or start over from the beginning) and make different choices.
 - All internal screens should have a way for returning back. This is a kind of hierarchical navigation.
 - If a screen is the topmost one in an app (that is, the app's home), it should not present a 'back' button.



Works well for long (potentially infinite) lists with subtext [Kayak for iOS].

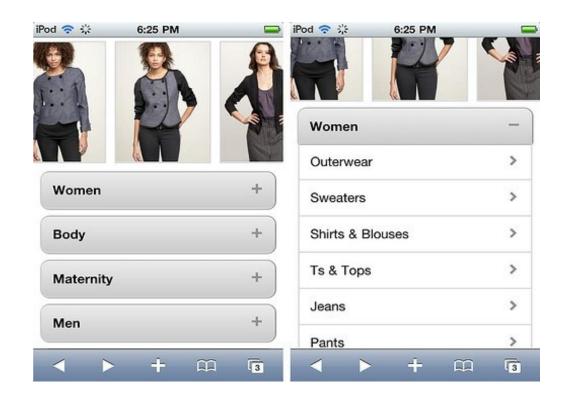
Customized List Menu with thumbs and hierarchy





Expanding Lists

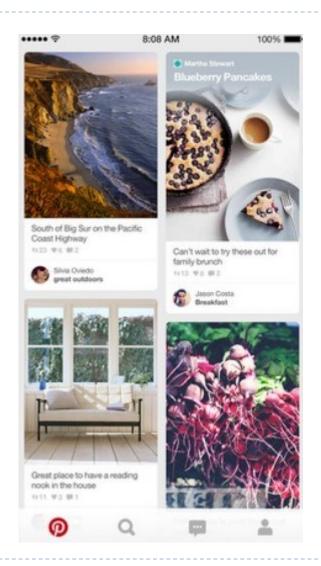
- Works best for progressively disclosing more details for an object.
 - Often used when a mobile app has been ported from an existing desktop's one.



Cards

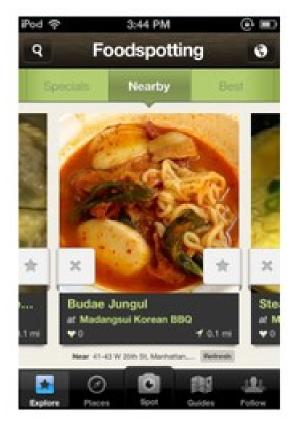
- Cards are small containers that logically encapsulates relevant information.
- Card navigation is based on a card deck metaphor, often including common card deck manipulations such as stacking, shuffling, discarding, and flipping.
- Good for presenting similar objects whose size or supported actions can vary considerably.





Example of Cards









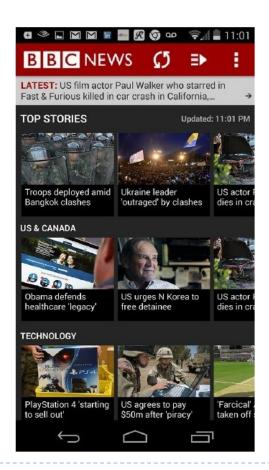
Gallery

It works best for showing frequently updated, highly visual content where **no hierarchy** is implied.

The Gallery pattern displays live content (news, recipes, movies or photos) arranged in a **grid** (as with Recipeas app) or a **carousel** (as with BBC News)









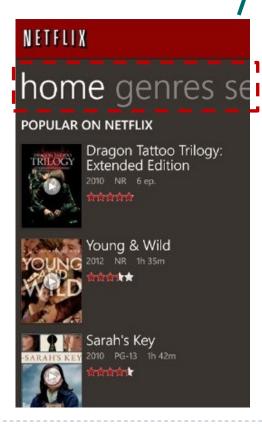
Clearly differentiate the selected tab from the others!

Tabs

- Tab bars are suggested to navigate flat information structures.
 - Users can navigate directly from one primary category to another because all primary categories are accessible from the main screen.







Tabs: further examples

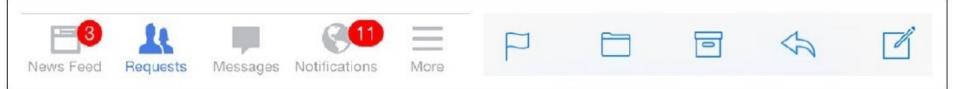


Antipattern! Yammer has tabs, but no labels, making navigation more of a challenge.

Do not confuse tab bar with toolbar!

The Tab Bar is for navigating the main categories of the app; the toolbar presents the tools and actions, for a specific screen.





Hipstamatic for iOS. Emulation of a real camera.

Metaphor

- This pattern is characterized by an interface designed to match its real-world counterpart.
 - Use the Metaphor pattern judiciously!







Infinite Area

- The entire data set can be considered to be a large, navigable two dimensional graphic.
- The viewport shows only a small subset of the whole data set.

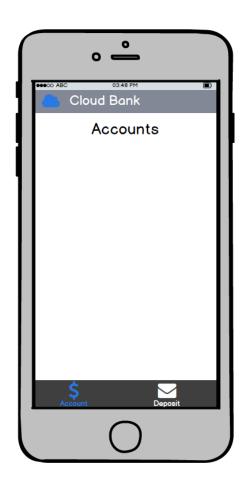


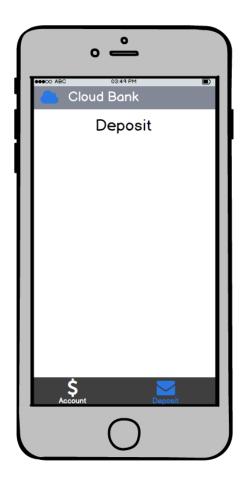


Exercise

- We want to create a series of mockups for a mobile banking application for iOS devices.
 - Our application will consist of two main navigation areas, called Accounts (Conto Corrente) and Deposit (Versamento). The Accounts page is the first that a user can navigate once the app is opened.
 - Please choose the most appropriate pattern to realize the navigation of the application and design a mockup through Balsamiq.

Solution

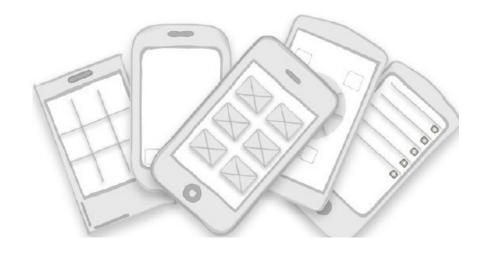




Primary Navigation

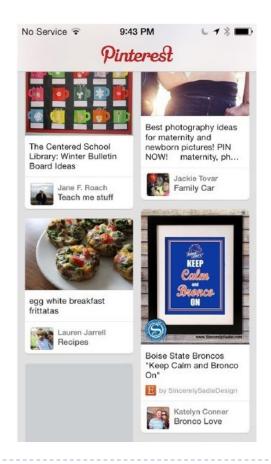
transient patterns

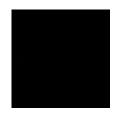
- ▶ The term **transient** means "staying a short time", which is exactly how such navigation components work.
- They are hidden until we reveal them; then we make a selection and they disappear again.
- Transient Patterns:
 - Retracting Tab
 - Side Drawer
 - Toggle Menus



Retracting Tab

Tab bar collapses or appears when the user is scrolling or swiping down through content.



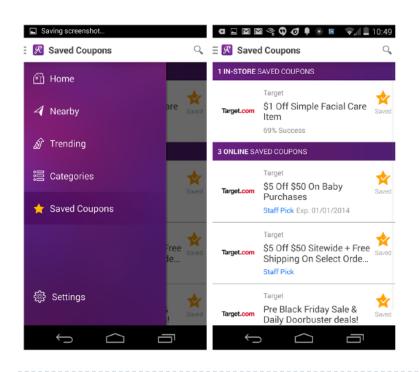


Pinterest for iOS: scrolling down hides the toolbar; scrolling up reveals it!

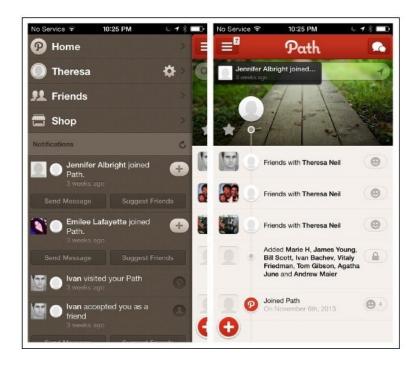


Side Drawer

- There are two styles of Side Drawers.
 - The first is an **overlay**, meaning a **swipe gesture** will reveal a drawer that partially covers or overlaps the original screen content (as in RetailMeNot for Android).
 - The second style is an *inlay*, in which a **swipe** gesture will open a drawer that pushes the original screen content partially off-canvas (as in Path for iOS).



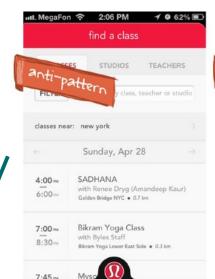




Tips for realizing side drawers

- 1. The Android design guidelines recommend having the drawer automatically open on first use so the user can see the menu and its structure, and learn how to close the drawer.
 - In the subsequent interactions, just launch the app with the side drawer closed.
- The most popular orientation for the side drawer is **on the left**, but there are examples in which it is placed on the right (IfThisThenThat for iOS) or on both sides (Facebook for Windows Phone).
- 3. Avoid to position the side drawer on the bottom or on the top!
 - This positioning conflicts with the swipe up/down gesture that reveals the Control Center and Configuration features in iOS/Android devices.

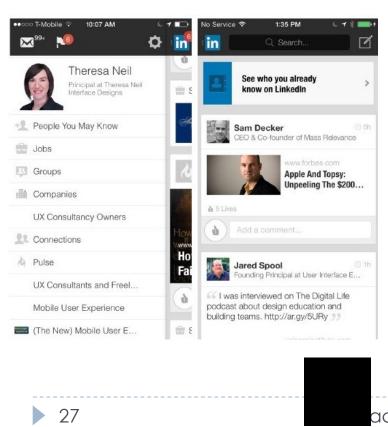
Om finder for iOS. Almost every time we try to open the side drawer, the iOS Control Center opens instead.



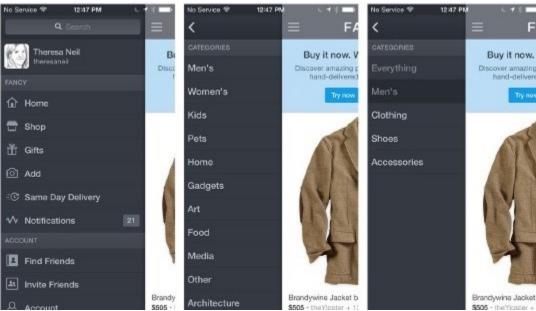


Tips for realizing side drawers

- 4. Side Drawer content **need not be limited** to only navigation options.
 - They may include profile information (Linkedin for iOS)
- 5. Side Drawer can be more than one level deep. You can tap-tap-tap down the path until you reach the lowest level category.

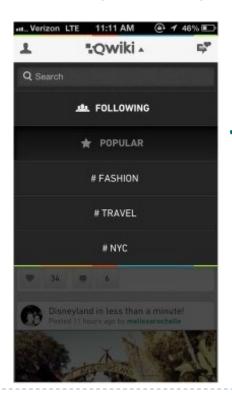


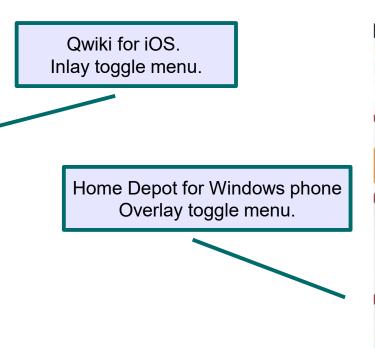
Do not overload side drawer with too many features. And **always include** a back button to the top-level navigation options.

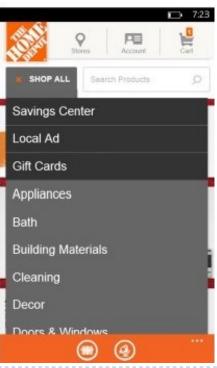


Toggle Menu

- The Toggle Menu can be an **inlay** that pushes the content down below the menu, or an **overlay** that appears as a layer above the content.
 - The overlay design is the **more common option** in native mobile apps.
 - It should not cover the whole screen, but instead let the background peek through. Tapping anywhere in the background should also hide the menu.



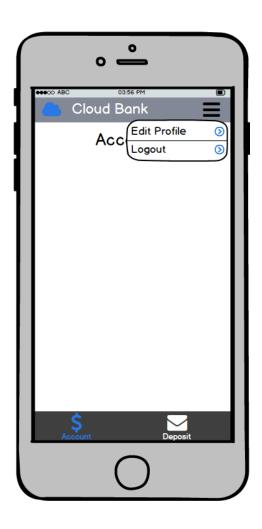




Exercise

- We want to create a series of mockups for a mobile banking application for iOS devices.
 - Design a toggle menu that allows a logged user to see and edit her/his profile, and to perform the log out from the application. Design the mockup through Balsamiq.

Solution



Persistent vs Transient Navigation

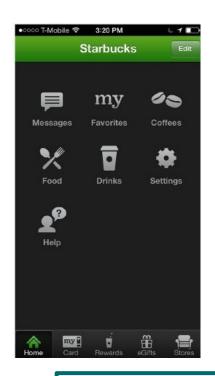
- When deciding between persistent and transient navigation, ask yourself a few questions:
 - Is your application "flat"?
 - Are the menu categories equivalent in hierarchy, and are there just a few primary categories (i.e., three to five) in the app?
 - Do your users need the menu to be always visible for quick access?
 - Do the menu categories have status indicators, like the number of unread emails, for instance?

If you answered **yes** to one or more of these questions, it's probably best to stick with **persistent navigation**.

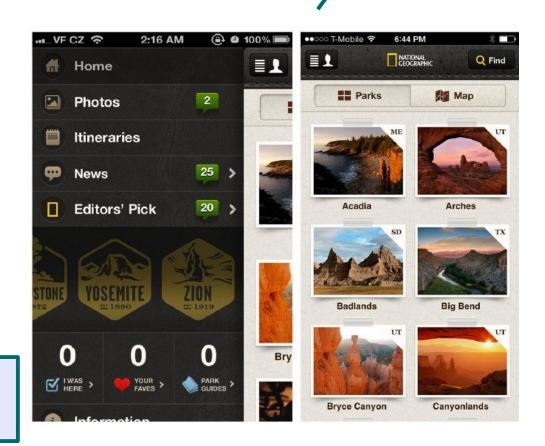
Secondary Navigation

National Geographic for iOS: Side Drawer for primary navigation, Gallery for secondary.

It is about the navigation within a selected module.

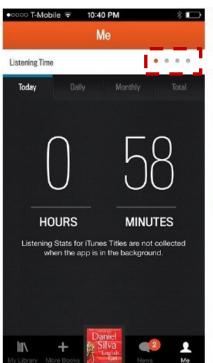


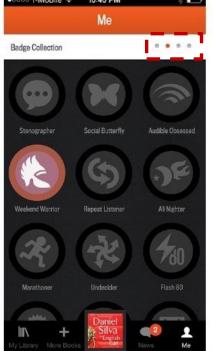
Starbucks for iOS: Tabs for primary navigation, Springboard for secondary.



Page Swiping

- This pattern for secondary navigation can be used to navigate quickly through content using the swipe gesture.
 - The most common way to communicate this navigation pattern is via page indicators (the iOS term for the horizontal line of little dots) or with cards.





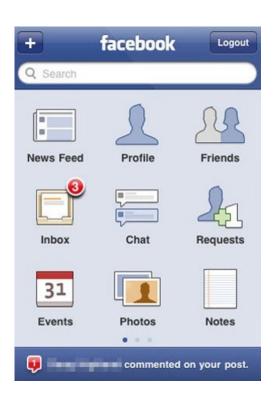


Audible for iOS.
Tabs for primary navigation,
Page Swiping for secondary.
Notice page indicators.

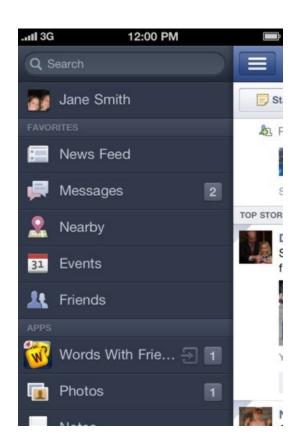


Exercise

Can you compare these navigation designs?



Credits: Ivano Malavolta
Design Patterns for Mobile Apps





Roadmap

- Navigation
- Tables
- Forms
- Search
- Tools
- Helps and Tutorials
- Feedback & Affordance

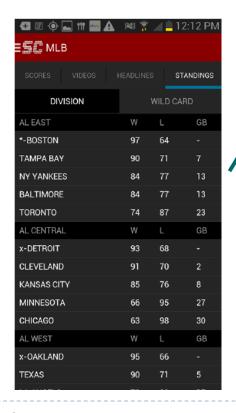
Tables

- Used for displaying (and interacting) with data:
 - Basic Table
 - Overview plus Data
 - Headerless Table
 - Fixed Column



Basic Table

- It is just a standard table with fixed column headers and a grid layout.
- Alternating table row colors, also called zebra striping, or placing a thin horizontal line between rows may enhance readability.



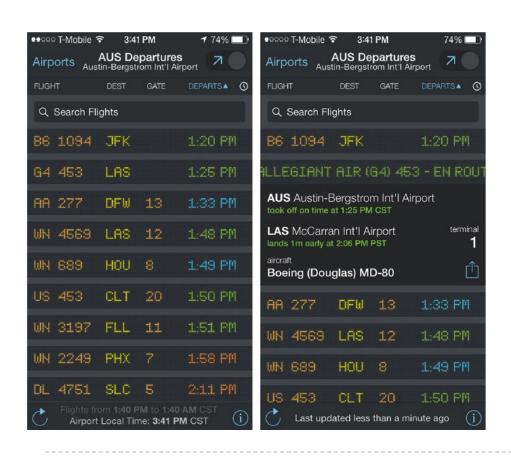
It's now common to **omit the vertical gridlines** to reduce visual noise.

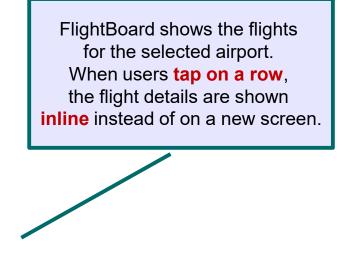
Ant-Pattern. If skipping vertical gridlines, keep columns aligned



Basic Table (with Overview plus Data)

It features a summary of the table's content displayed above the rows of data. Inline expand with tap.

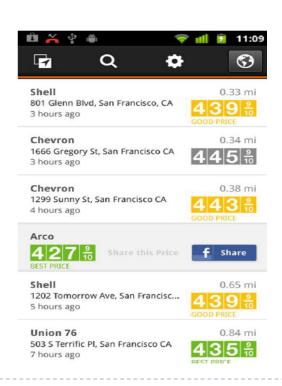


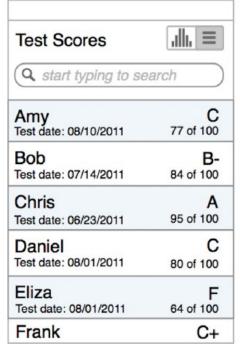


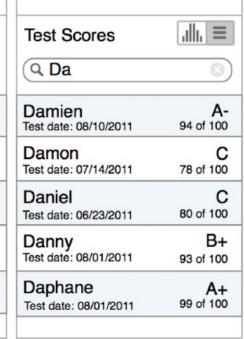
Headerless Table

- It is characterized by fat rows displaying multiple variables for an object, and no column labels.
- It is common practice to make the row identifier a key piece of information — stand out.

Ideal for displaying collections of items (like inventory, albums) and search results







Fixed Columns

- For larger tables, the Fixed Column pattern may be a viable solution.
- The leftmost column is fixed and the other columns swipe side-to-side.

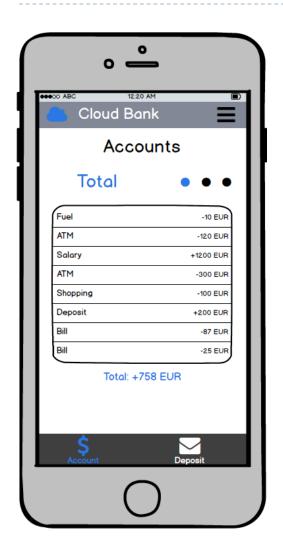
Sample - Prescriber Info				Sample - Prescriber Info			
Prescriber	Territory	Specialty	d	Prescriber	itram CM vs PM	Roambitram CM vs P4	Prextrol CM
ABBOTT, LAURIE	12BA1	NRP	WAT	ABBOTT, LAURIE	32.7%	0.9%	
ABISALIH, JOHN	12BA1	CD	Αl	ABISALIH, JOHN	15.2%	-6.8%	
ABOULEISH, PATRICIA	12BA1	IM	НС	ABOULEISH, PATRICIA	50.6%	-17.3%	
AL-ATRASH, MARGARET	12BA1	IM	B₽	AL-ATRASH, MARGARET	10.4%	2.8%	1
ALBERT, WILLIAM	12BA1	NRP	LE\	ALBERT, WILLIAM	24.5%	16.5%	1,1
ALESSI, STEVEN	12BA1	FP	1LI	ALESSI, STEVEN	15.2%	-34.6%	
ALEXANDER, STACY	12BA1	FP	PRES	ALEXANDER, STACY	33.6%	-17.3%	-1
ANDERSON, PETER	12BA1	IM	RO	ANDERSON, PETER	-	110.1%	
ANDRIANOV, JAN	12BA1	IM	MAD	ANDRIANOV, JAN	16.1%	62.5%	-
ANIEL, LESLEY	12BA1	IM	RU	ANIEL, LESLEY	28.0%	33.6%	-
AUGER, CLIFTON	12BA1	FP	FARM	AUGER, CLIFTON	-	-	
AXELSON, ROBERT	12BA1	NRP	WAT	AXELSON, ROBERT	-	-	
BARTLEY, FLIZARETH	12BA1	NRP	GU	BARTLEY, FLIZARETH	12.6%	-15.7%	-
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It is important to clearly show that more information is available on the right.

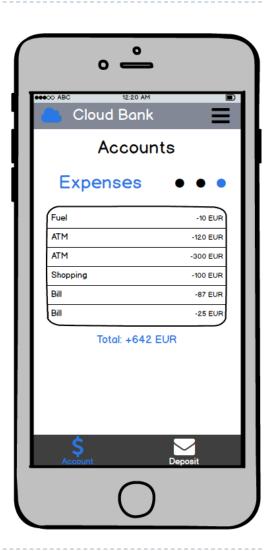
Exercise

- We want to create a series of mockups for a mobile banking application for iOS devices.
 - Under the Account page, design three different views to keep track of your money.
 - 1. The first view shows the complete list of incoming (entrate) and expenses (uscite).
 - 2. The second view shows just the list of incoming.
 - The third view shows just the list of expenses.
 - Exploit a secondary pattern for navigating the different views and tables to represent the data.

Solution







Roadmap

- Navigation
- Tables
- Forms
- Search
- Tools
- Helps and Tutorials
- Feedback & Affordance

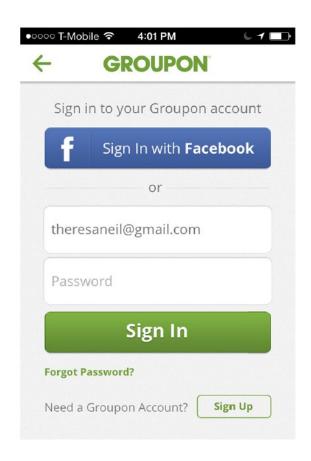
Forms

- Used for data entry and configuration features:
 - Sign In
 - Registration
 - Check-in
 - Comments
 - Users Profile
 - Share
 - Empty Datasets
 - Multi-step
 - Settings



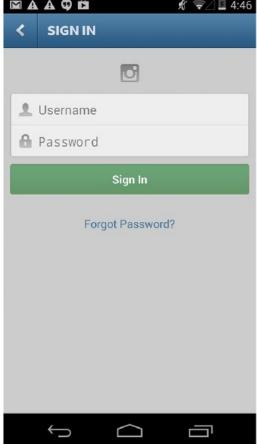
- Sign In forms require a minimal number of inputs:
 - username
 - password
 - command button
 - password help
 - option to register
 - social sign in [optional]

Some apps do this in a **single screen** (Groupon for iOS)



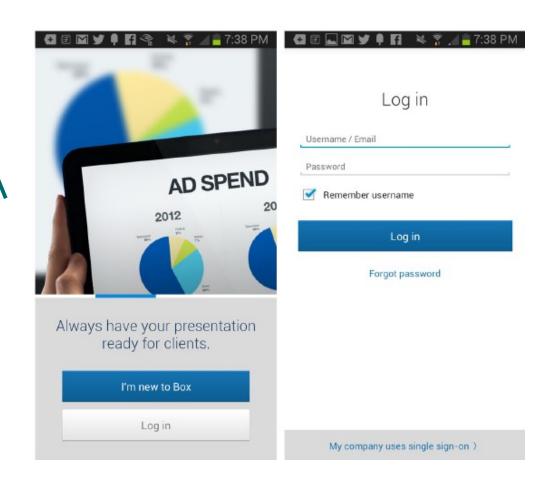
Other apps (Instagram for Android) present the Sign In and Register options **up front**, then take the user to the appropriate form.





Other apps (Box for Android), place the Sign Up and Log In options in context within the promotional tour.

Prospective users may take action once they have been persuaded to use the app, and equally easy to simply log in.



Sign In and Sign Up on **tabs**. (Foodspotting for Android and SigFig for Windows Phone)





Registration...

Do not force users to register if it is not stricty required!

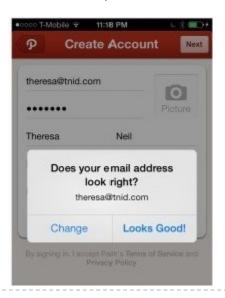
- Keep it short, preferably one screen. Register button well visible.
- Eliminate the redundant Confirm Email and Confirm Password fields.

Nook for Android. Redundant Email and Password fields.





Tips: prompt users to double-check the email. Use Hide/Show options for checking the password.



Exercise

- We want to create a series of mockups for a mobile banking application for iOS devices.
 - Insert a login feature that is shown when the app is opened. It should include facilities to recover the password (if forgotten) and an option to save credential for future access.
 - Each user must perform the login before using the app.
 - Clicking on Logout in the Toggle Menu makes the user come back in the Login page.

Solution



Check-in

- It allows people to use the GPS on their mobile devices to let friends know exactly where they are.
- Keep it ultra-short. Design for speed, and efficiency.
- Eliminate unnecessary fields.

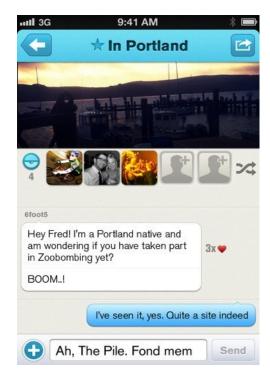


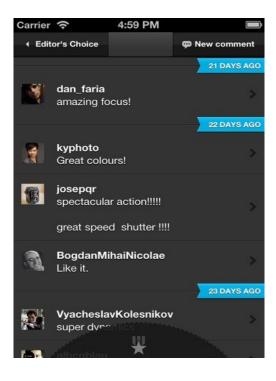


Comments

- Feature used for inviting and allowing users to leave comment.
- Always clarify what is being commented!
- Show other people's comments over time.







Credits: Ivano Malavolta

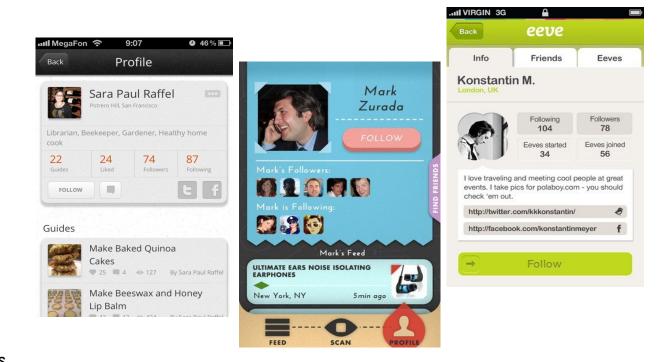
Design Patterns for Mobile Apps

How to show timeline?

- Within the current hour, show as minutes ago.
- Within the current day, show the time as number of hours ago.
- Within the last two days, shown the day of the week, and the time range, morning, afternoon, evening, night.
- Within the past week, show the day of the week.
- Within 12 months, show as mm/DD.
- Older than 12 months, show only the year.

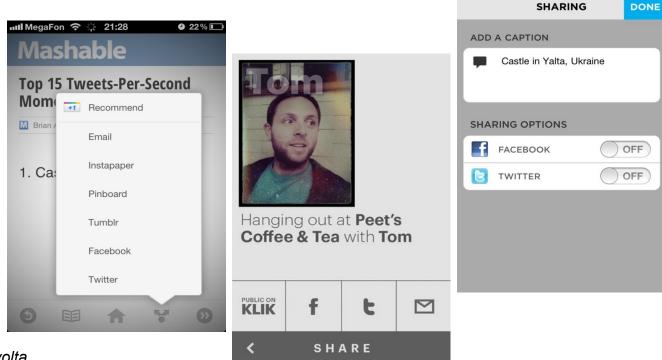
User's Profile

- Put the name and the picture in evidence.
- Show their contribution to the app or to the social network.
- Provide action controls.



Share

- Always provide an "off social" way to share (e.g., by email).
- Remark what is being shared and keep track of past logins.

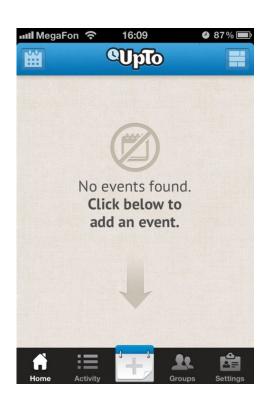


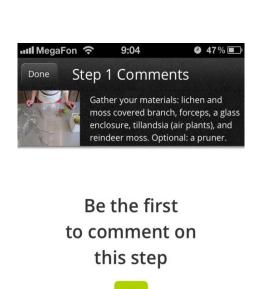
Credits: Ivano Malavolta

Design Patterns for Mobile Apps

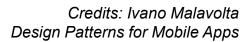
Empty Datasets

- Avoid white-screens, explain why the dataset is empty
- Call for action, only one!
- Avoid error messages.





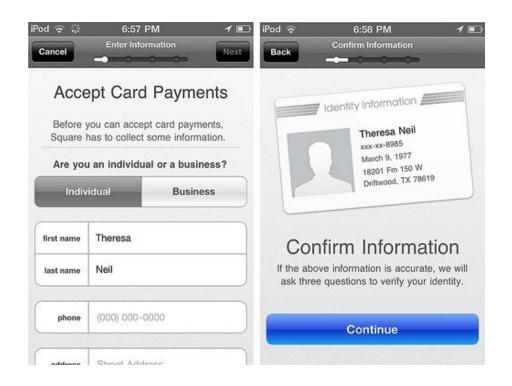




Leave a Comment

Multi Steps

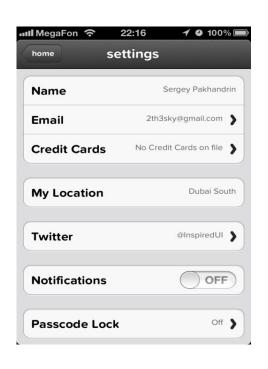
- Show the user where they are and where they can go.
- Often organized as sequential workflows.
- Minimize the number of pages and steps.



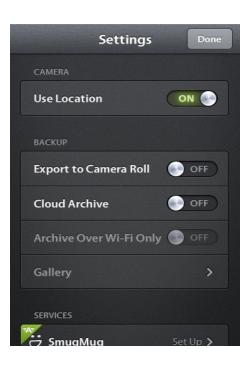


Settings

- Put them inside the app.
- Clear and grouped! Easy to be understood!







Roadmap

- Navigation
- Tables
- Forms
- Search
- Tools
- Helps and Tutorials
- Feedback & Affordance

Search

- Explicit Search
- Dynamic Search
- Search form
- Search Results

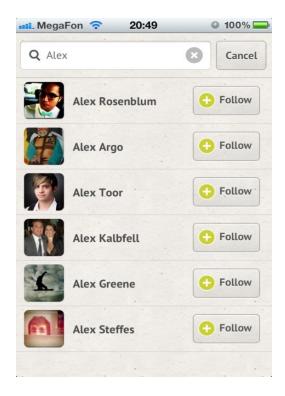


Explicit Search

- Offer a clear button in the field.
- Provide an option to cancel the search.
- Use feedback to show the search is being performed.

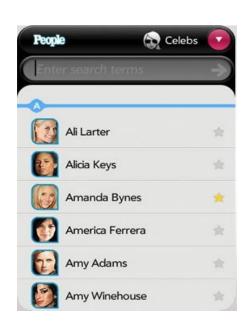






Dynamic Search

- Automatically filters a given list of items dinamically, during typing.
- Works well for constrained data sets, like an address book or personal media library.





Search form

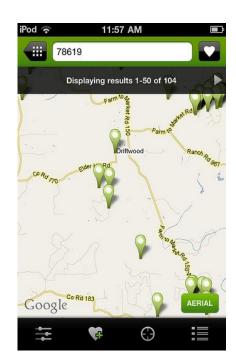
- **Minimize** the number of input fields.
- Follow form design best practices (alignment, labels, size)
- Use only when strictly needed!

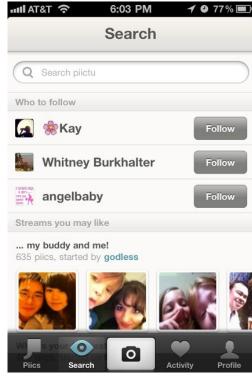


Search Results

- Scroll down to analyze the results.
- Apply a reasonable default sort order.
- Call for action.







Credits: Ivano Malavolta

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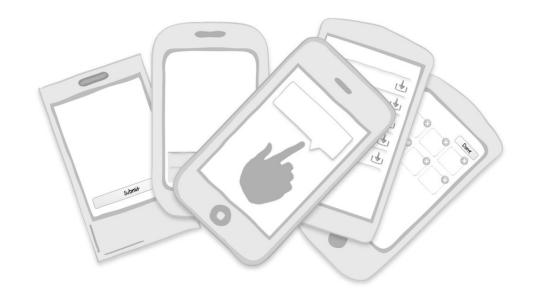
Roadmap

- Navigation
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Tools

Buttons & Controls

- Toolbar
- Contextual Buttons
- Inline Actions
- Call to Action Buttons
- Multi-state Button
- Actions on Maps

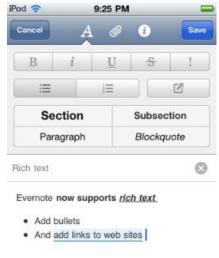


Toolbar

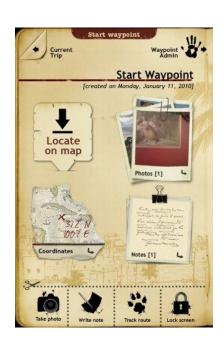
- Contain screen level actions, they are generally displayed at the bottom of the screen. Different from the tab bar!
- Choose icons that are easy to recognize, or use labels plus icons!

Share via:

Facebook Twitter

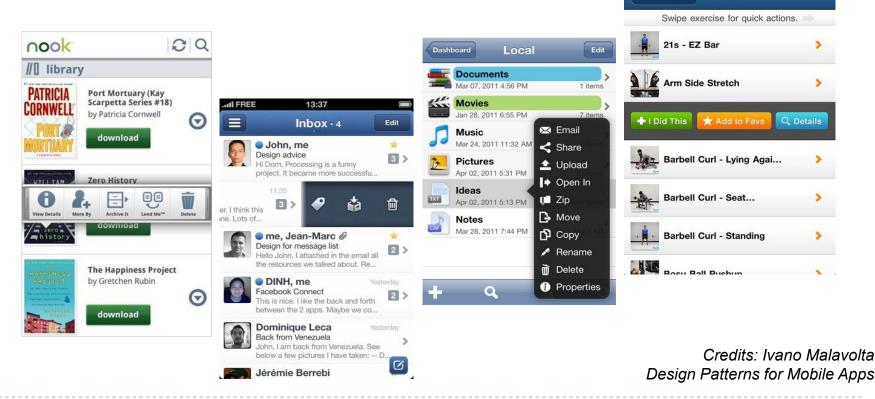






Contextual Buttons

- If buttons are necessary, they should be displayed in proximity to the actionable object.
- Choose a familiar icon or use a text label.



iPod 🤝

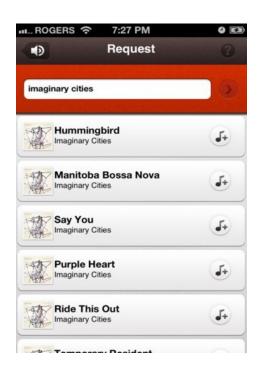
Find Exercises

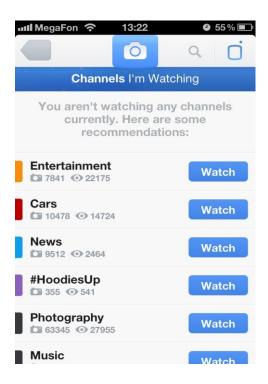
10:52 AM

Arms

Inline Actions

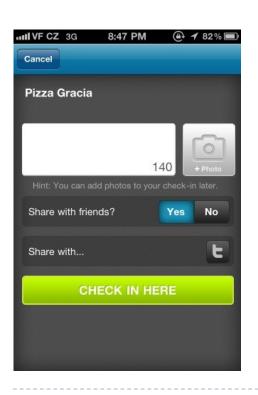
- They should be in proximity to the actionable object.
- Choose a familiar icon or use a text label.
- Max 1 to 2 Inline Actions per object!.

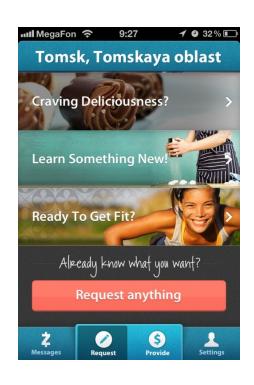




Call to Action Buttons

- Don't hide the main call to action in a menu or disguise it as an unrecognizable icon in a toolbar.
- Good contrast and clear label!

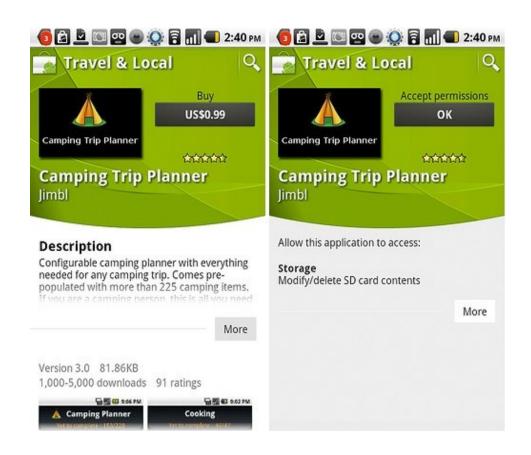






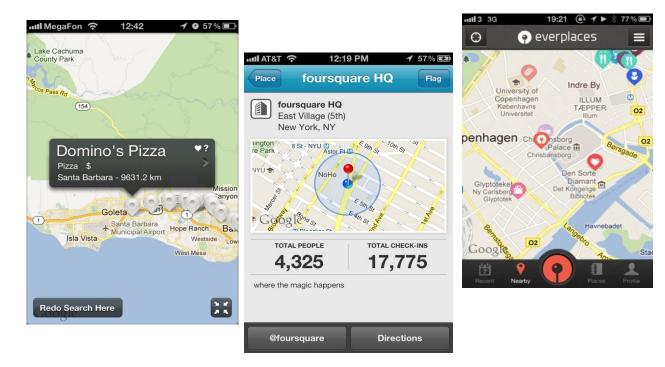
Multi-state Buttons

Multi-State Buttons work well for a series of tightly correlated actions that will to be performed in succession.



Actions on Maps

- Provide visible markers (avoiding "terrain-mode").
- Use as much screen as possible
- Can be small if the location is not the main item.

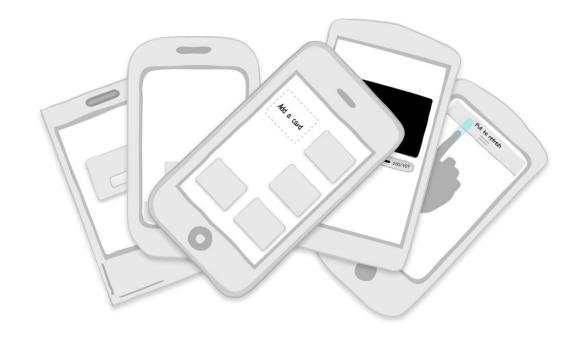


Roadmap

- Navigation
- Tables
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- Tools
- Helps and Tutorials
- Feedback & Affordance

Helps and Tutorials

- Helpful tips displayed the first time a user launches an app.
 - Dialog
 - Tips
 - Tour
 - Video
 - Transparency



Dialog

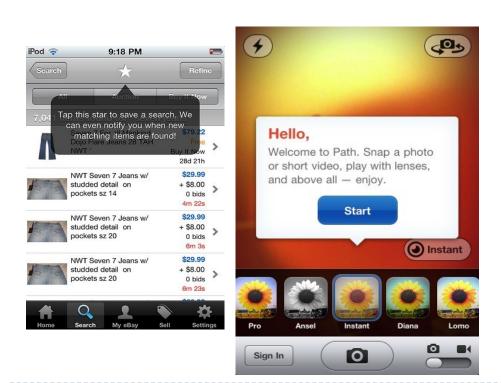
- Keep dialog content short.
- Make sure there is an alternate way to access instructions from within the application.





Tips

- Place tips in proximity to the feature they refer to.
- Keep the content short.
- Remove the tip once interaction begins.





Tour

- A tour should **highlight key features** of the application, preferably from a (user) goal perspective.
- Keep it short and visually engaging.



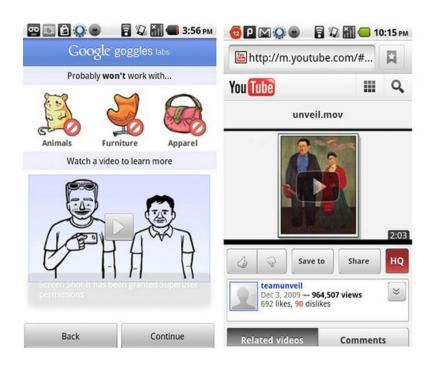




Video

- Demos and screencasts should showcase key features or show how to use the application.
 - Common video features (pause, volume controls, etc.) should be provided.





Transparency

- Transparencies are not meant to compensate for poor screen designs!
- Remove the Transparency once interaction begins.





Roadmap

- Navigation
- Tables
- Forms
- Search
- Tools
- Helps and Tutorials
- Feedback & Affordance

Feedback & Affordance

Feedback

- Errors
- Confirmation
- System Status

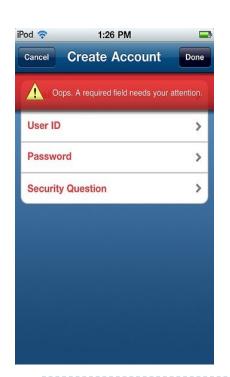
Affordance

- Tap
- Flick
- Drag

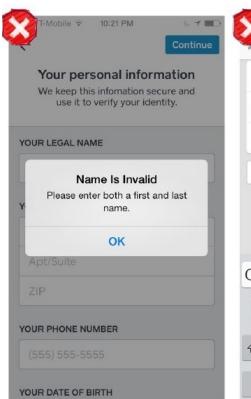


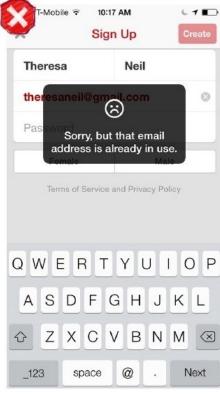
Feedback: Errors

- Use plain language that offers a solution for resolving the issue.
 - make the error visible.
 - use in-screen messaging instead of modal dialogs.



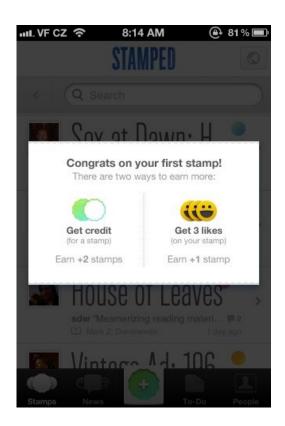


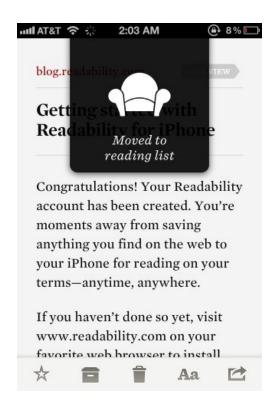




Feedback: Confirmation

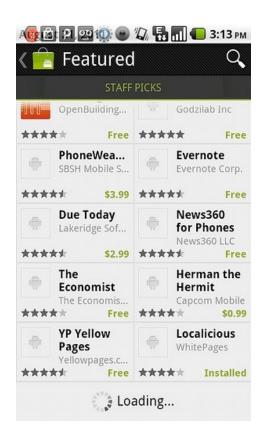
- Provide confirmation when an action is taken.
 - don't break the user's flow!





Feedback: System Status

- Provide feedback about the system's status.
 - Offer a cancel option for potentially lengthy operations.





Credits: Ivano Malavolta
Design Patterns for Mobile Apps

85

Affordance: Tap

- Use common visual design techniques to indicate tappable controls.
- Apply 3D effects (for example, shadows) judiciously.





Affordance: Flick

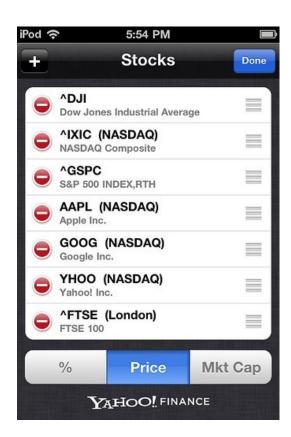
- Use a page indicator.
- Show the edge of the next item.
- Avoid heavy weight scroll bars.





Affordance: Drag

- Use a recognizable icon for the handle.
- Consider to help the users to let they know this feature is available.





Exercise

- We want to create a series of mockups for a mobile banking application for iOS devices.
 - Starting from the previous exercices, design a complete prototype of the banking application through Balsamiq.
 - Include a view for the deposit and a page for modifying the profile of logged users.

Bibliography

- T. Neil: Mobile Design Pattern Gallery, 2nd Edition (2015)
- 2. I. Malavolta: Design Patterns for Mobile Apps (slides)

