



Robotics 1

Position and orientation of rigid bodies

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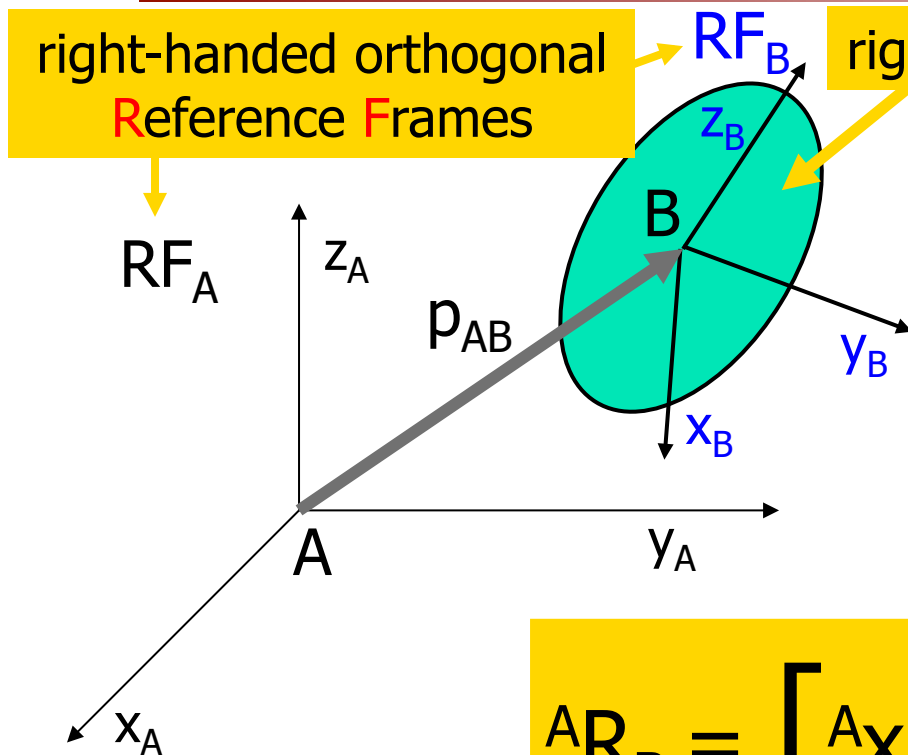
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Position and orientation



- position: ${}^A p_{AB}$ (vector $\in \mathbb{R}^3$), expressed in RF_A (use of coordinates other than Cartesian is possible, e.g. cylindrical or spherical)
- orientation: **orthonormal** 3x3 matrix ($R^T = R^{-1} \Rightarrow {}^A R_B {}^B R_A = I$), with **det = +1**

$${}^A R_B = \begin{bmatrix} {}^A x_B & {}^A y_B & {}^A z_B \end{bmatrix}$$

- $x_A y_A z_A$ ($x_B y_B z_B$) are unit vectors (with unitary norm) of frame RF_A (RF_B)
- components in ${}^A R_B$ are the **direction cosines** of the axes of RF_B with respect to (w.r.t.) RF_A



Rotation matrix

orthonormal,
with $\det = +1$

$${}^A R_B = \begin{bmatrix} x_A^T x_B & x_A^T y_B & x_A^T z_B \\ y_A^T x_B & y_A^T y_B & y_A^T z_B \\ z_A^T x_B & z_A^T y_B & z_A^T z_B \end{bmatrix}$$

direction cosine of
 z_B w.r.t. x_A

chain rule property

$${}^k R_i \cdot {}^i R_j = {}^k R_j$$

orientation of RF_i
w.r.t. RF_k

orientation of RF_j
w.r.t. RF_i

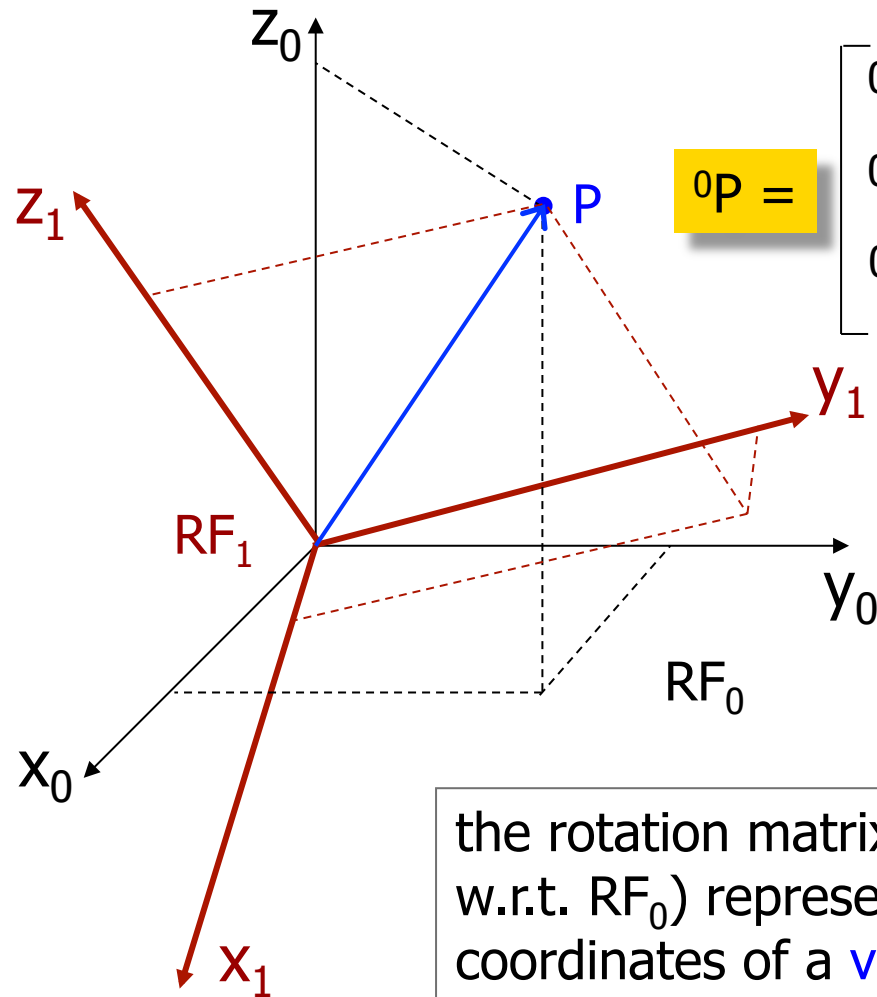
orientation of RF_j
w.r.t. RF_k

algebraic structure
of a group $SO(3)$
(neutral element = I ;
inverse element = R^T)

NOTE: in general, the product of rotation matrices does not commute!



Change of coordinates



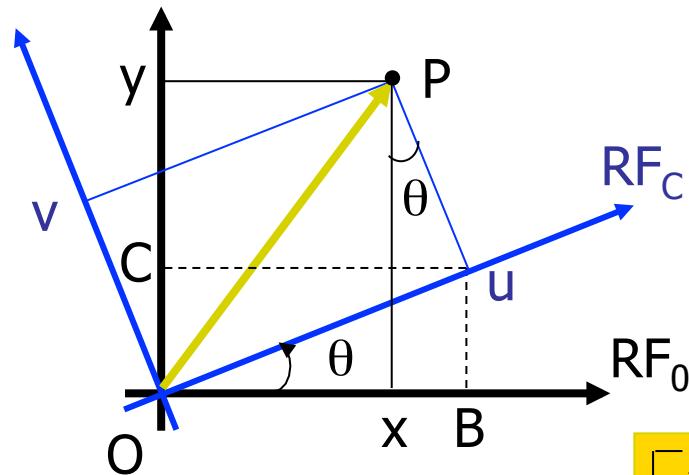
$$\begin{aligned}
 {}^0P &= \begin{bmatrix} {}^0p_x \\ {}^0p_y \\ {}^0p_z \end{bmatrix} = {}^1p_x {}^0\mathbf{x}_1 + {}^1p_y {}^0\mathbf{y}_1 + {}^1p_z {}^0\mathbf{z}_1 \\
 &= \begin{bmatrix} {}^0\mathbf{x}_1 & {}^0\mathbf{y}_1 & {}^0\mathbf{z}_1 \end{bmatrix} \begin{bmatrix} {}^1p_x \\ {}^1p_y \\ {}^1p_z \end{bmatrix} \\
 &= {}^0R_1 {}^1P
 \end{aligned}$$

the rotation matrix 0R_1 (i.e., the orientation of RF_1 w.r.t. RF_0) represents **also** the change of coordinates of a **vector** from RF_1 to RF_0



Ex: Orientation of frames in a plane

(elementary rotation around z-axis)



$$\begin{aligned}
 x &= OB - xB = u \cos \theta - v \sin \theta \\
 y &= OC + Cy = u \sin \theta + v \cos \theta \\
 z &= w
 \end{aligned}$$

or...

$${}^0OP \rightarrow \begin{bmatrix} x \\ y \\ z \end{bmatrix} = \begin{matrix} \begin{matrix} {}^0x_C \\ {}^0y_C \\ {}^0z_C \end{matrix} \\ \begin{bmatrix} \cos \theta & -\sin \theta & 0 \\ \sin \theta & \cos \theta & 0 \\ 0 & 0 & 1 \end{bmatrix} \end{matrix} \begin{bmatrix} u \\ v \\ w \end{bmatrix} = R_z(\theta) \begin{matrix} \begin{matrix} {}^COP \\ \downarrow \\ \begin{bmatrix} u \\ v \\ w \end{bmatrix} \end{matrix}$$

$$R_z(-\theta) = R_z^T(\theta)$$

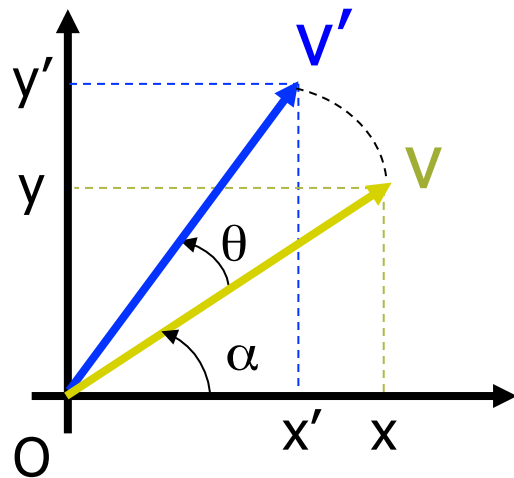
similarly:

$$R_x(\theta) = \begin{bmatrix} 1 & 0 & 0 \\ 0 & \cos \theta & -\sin \theta \\ 0 & \sin \theta & \cos \theta \end{bmatrix}$$

$$R_y(\theta) = \begin{bmatrix} \cos \theta & 0 & \sin \theta \\ 0 & 1 & 0 \\ -\sin \theta & 0 & \cos \theta \end{bmatrix}$$



Ex: Rotation of a vector around z



$$x = |v| \cos \alpha$$

$$y = |v| \sin \alpha$$

$$\begin{aligned} x' &= |v| \cos (\alpha + \theta) = |v| (\cos \alpha \cos \theta - \sin \alpha \sin \theta) \\ &= x \cos \theta - y \sin \theta \end{aligned}$$

$$\begin{aligned} y' &= |v| \sin (\alpha + \theta) = |v| (\sin \alpha \cos \theta + \cos \alpha \sin \theta) \\ &= x \sin \theta + y \cos \theta \end{aligned}$$

$$z' = z$$

or...

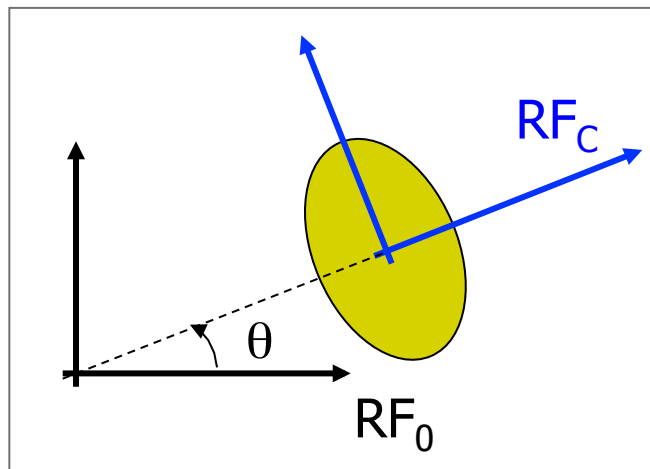
$$\begin{bmatrix} x' \\ y' \\ z' \end{bmatrix} = \begin{bmatrix} \cos \theta & -\sin \theta & 0 \\ \sin \theta & \cos \theta & 0 \\ 0 & 0 & 1 \end{bmatrix} \begin{bmatrix} x \\ y \\ z \end{bmatrix} = R_z(\theta) \begin{bmatrix} x \\ y \\ z \end{bmatrix}$$

...as
before!

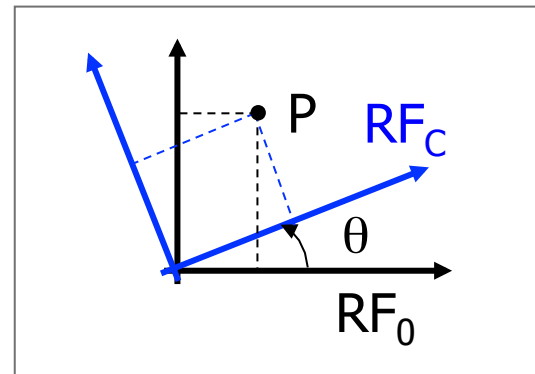


Equivalent interpretations of a rotation matrix

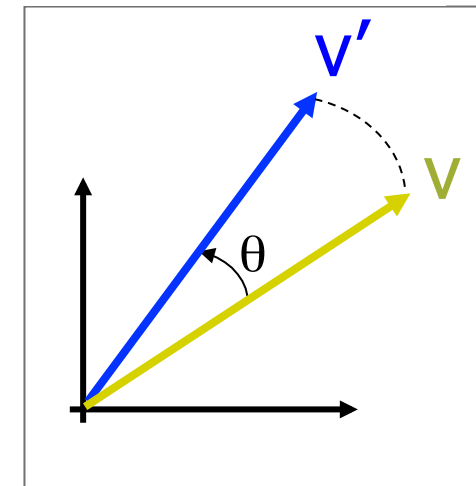
the **same** rotation matrix, e.g., $R_z(\theta)$, may represent:



the orientation of a rigid body with respect to a reference frame RF_0
ex: ${}^0x_c \ {}^0y_c \ {}^0z_c = R_z(\theta)$



the change of coordinates from RF_C to RF_0
ex: ${}^0P = R_z(\theta) \ {}^cP$

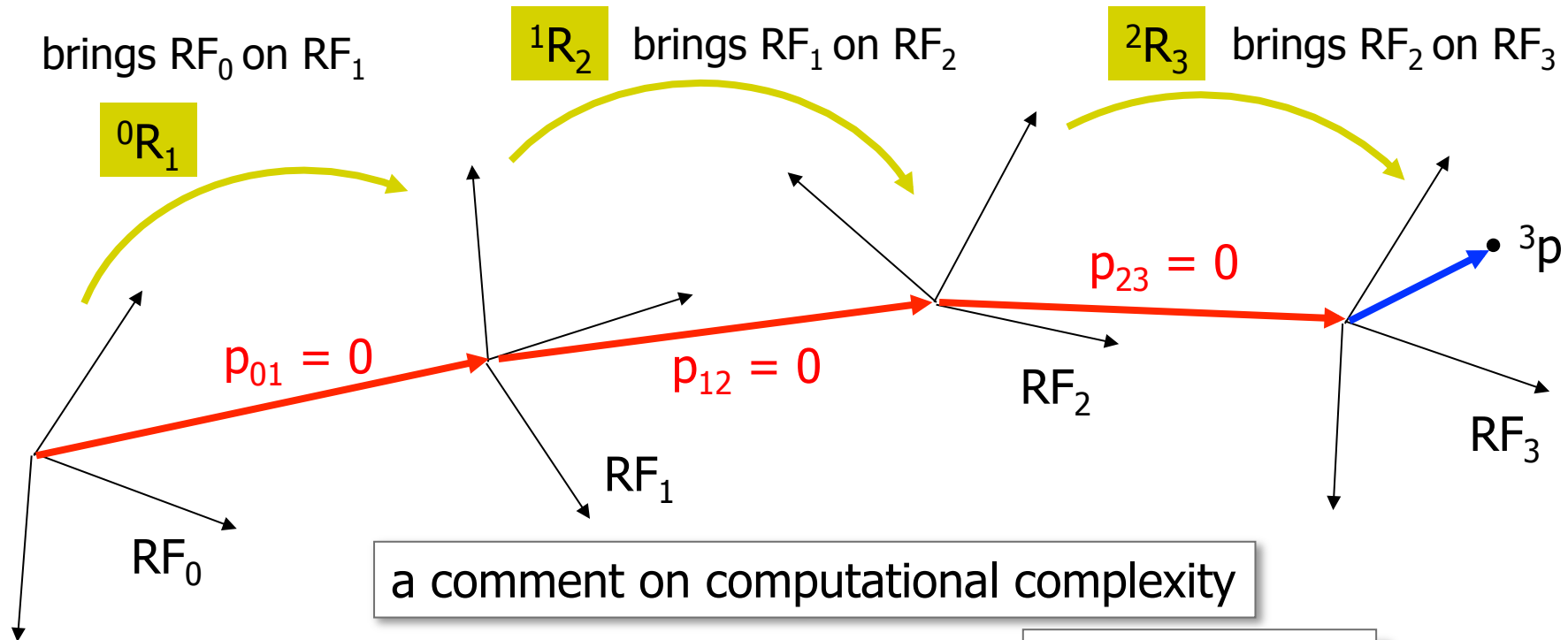


the vector rotation operator
ex: $v' = R_z(\theta) \ v$

the rotation matrix 0R_C is an operator superposing frame RF_0 to frame RF_C



Composition of rotations

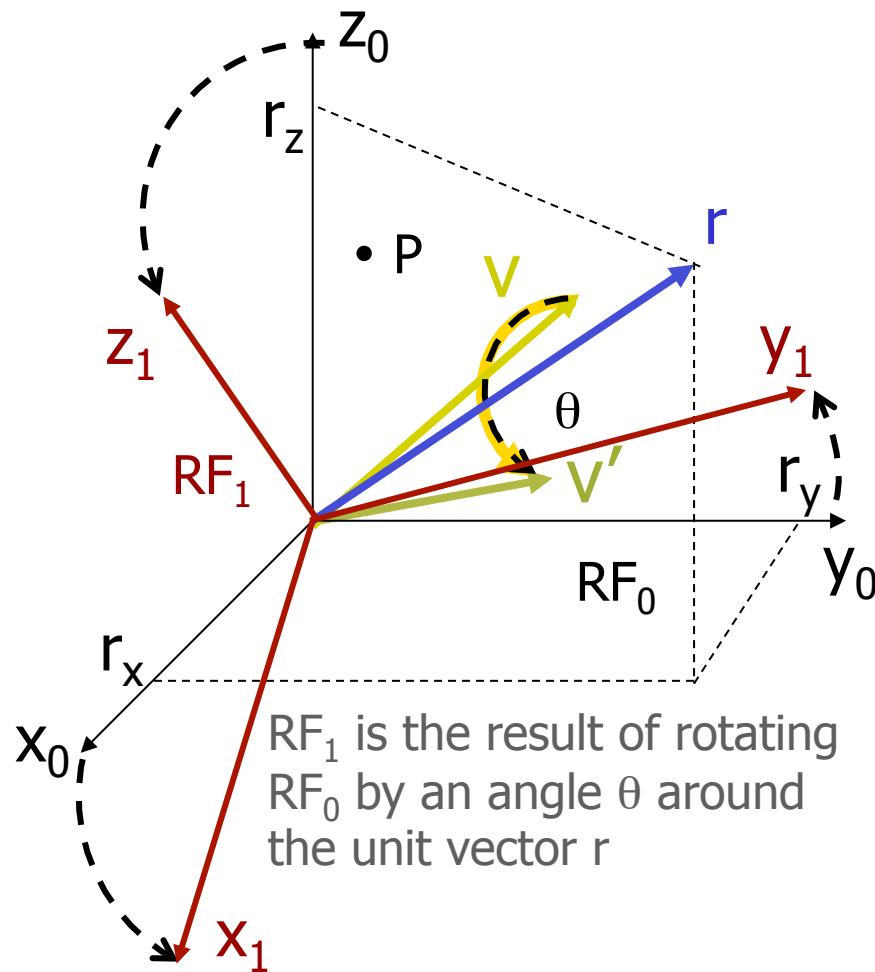


${}^0p = ({}^0R_1 {}^1R_2 {}^2R_3) {}^3p = {}^0R_3 {}^3p$	← 63 products 42 summations
${}^0p = {}^0R_1 ({}^1R_2 ({}^2R_3 {}^3p))$	← 27 products 18 summations

} 2p
} 1p



Axis/angle representation



DATA

- unit vector r ($\|r\| = 1$)
- θ (positive if **counterclockwise**, as seen from an "observer" oriented like r with head placed on the arrow)

DIRECT PROBLEM

find

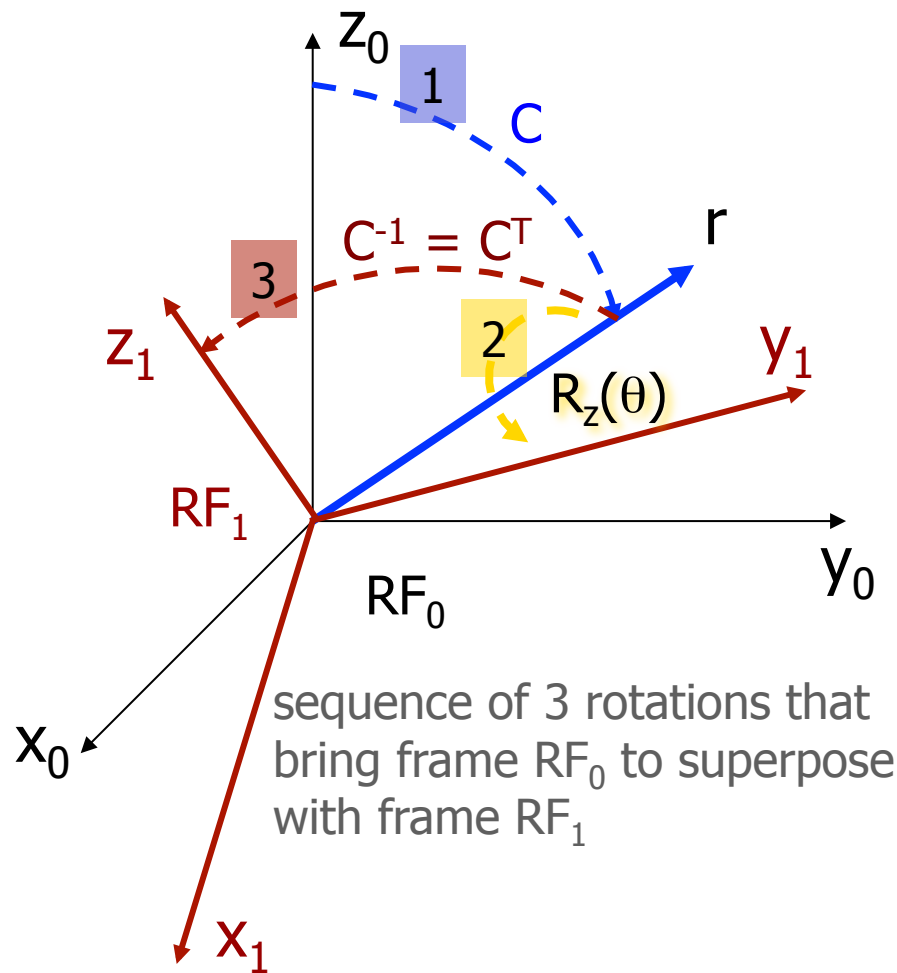
$$R(\theta, r) = [{}^0x_1 \quad {}^0y_1 \quad {}^0z_1]$$

such that

$${}^0P = R(\theta, r) {}^1P \quad {}^0v' = R(\theta, r) {}^0v$$



Axis/angle: Direct problem



$$R(\theta, r) = C R_z(\theta) C^T$$

sequence of three rotations

$$C = \begin{bmatrix} n & s & r \end{bmatrix}$$

after the first rotation the z-axis coincides with r

n and s are orthogonal unit vectors such that

$$n \times s = r, \text{ or}$$

$$n_y s_z - s_y n_z = r_x$$

$$n_z s_x - s_z n_x = r_y$$

$$n_x s_y - s_x n_y = r_z$$



Axis/angle: Direct problem solution

$$R(\theta, r) = C R_z(\theta) C^T$$

$$R(\theta, r) = \begin{bmatrix} n & s & r \end{bmatrix} \begin{bmatrix} c\theta & -s\theta & 0 \\ s\theta & c\theta & 0 \\ 0 & 0 & 1 \end{bmatrix} \begin{bmatrix} n^T \\ s^T \\ r^T \end{bmatrix}$$

hint: use

- outer product of two vectors
- dyadic form of a matrix
- matrix product as product of dyads

$$= r r^T + (n n^T + s s^T) c\theta + (s n^T - n s^T) s\theta$$

taking into account that

$$C C^T = n n^T + s s^T + r r^T = I, \quad \text{and that}$$

$$s n^T - n s^T = \begin{bmatrix} 0 & -r_z & r_y \\ \text{skew-symm} & 0 & -r_x \\ & & 0 \end{bmatrix} = S(r)$$

skew-symmetric(r):
 $r \times v = S(r)v = -S(v)r$

depends only
on r and θ !!

$$R(\theta, r) = r r^T + (I - r r^T) c\theta + S(r) s\theta = R^T(-\theta, r) = R(-\theta, -r)$$



Final expression of $R(\theta, r)$

developing computations...

$R(\theta, r) =$

$$\begin{bmatrix} r_x^2(1 - \cos\theta) + \cos\theta & r_x r_y(1 - \cos\theta) - r_z \sin\theta & r_x r_z(1 - \cos\theta) + r_y \sin\theta \\ r_x r_y(1 - \cos\theta) + r_z \sin\theta & r_y^2(1 - \cos\theta) + \cos\theta & r_y r_z(1 - \cos\theta) - r_x \sin\theta \\ r_x r_z(1 - \cos\theta) - r_y \sin\theta & r_y r_z(1 - \cos\theta) + r_x \sin\theta & r_z^2(1 - \cos\theta) + \cos\theta \end{bmatrix}$$



Axis/angle: a simple example

$$R(\theta, r) = r r^T + (I - r r^T) c\theta + S(r) s\theta$$

$$r = \begin{bmatrix} 0 \\ 0 \\ 1 \end{bmatrix} = z_0$$

$$\begin{aligned} R(\theta, r) &= \begin{bmatrix} 0 & 0 & 0 \\ 0 & 0 & 0 \\ 0 & 0 & 1 \end{bmatrix} + \begin{bmatrix} 1 & 0 & 0 \\ 0 & 1 & 0 \\ 0 & 0 & 0 \end{bmatrix} c\theta + \begin{bmatrix} 0 & -1 & 0 \\ 1 & 0 & 0 \\ 0 & 0 & 0 \end{bmatrix} s\theta \\ &= \begin{bmatrix} c\theta & -s\theta & 0 \\ s\theta & c\theta & 0 \\ 0 & 0 & 1 \end{bmatrix} = R_z(\theta) \end{aligned}$$

Axis/angle: proof of Rodriguez formula



$$v' = R(\theta, r) v$$

$$v' = v \cos \theta + (r \times v) \sin \theta + (1 - \cos \theta)(r^T v) r$$

proof:

$$\begin{aligned} R(\theta, r) v &= (r r^T + (I - r r^T) \cos \theta + S(r) \sin \theta) v \\ &= r r^T v (1 - \cos \theta) + v \cos \theta + (r \times v) \sin \theta \end{aligned}$$

q.e.d.



Properties of $R(\theta, r)$

1. $R(\theta, r)r = r$ (r is the **invariant** axis in this rotation)
 2. when r is one of the coordinate axes, R boils down to one of the known elementary rotation matrices
 3. $(\theta, r) \rightarrow R$ is **not** an **injective** map: $R(\theta, r) = R(-\theta, -r)$
 4. $\det R = +1 = \prod \lambda_i$ (eigenvalues)
 5. $\text{tr}(R) = \text{tr}(r r^T) + \text{tr}(I - r r^T)c\theta = 1 + 2 c\theta = \sum \lambda_i$
- } identities in brown hold for any matrix!

$$1. \Rightarrow \lambda_1 = 1$$

$$4. \ \& \ 5. \Rightarrow \lambda_2 + \lambda_3 = 2 c\theta \Rightarrow \lambda^2 - 2 c\theta \lambda + 1 = 0$$

$$\Rightarrow \lambda_{2,3} = c\theta \pm \sqrt{c^2\theta^2 - 1} = c\theta \pm i s\theta = e^{\pm i\theta}$$

all eigenvalues λ have unitary module ($\Leftarrow R$ orthonormal)



Axis/angle: Inverse problem

GIVEN a rotation matrix R ,
FIND a unit vector r and an angle θ such that

$$R = r r^T + (I - r r^T) \cos \theta + S(r) \sin \theta = R(\theta, r)$$

Note first that $\text{tr}(R) = R_{11} + R_{22} + R_{33} = 1 + 2 \cos \theta$; so, one could solve

$$\theta = \arccos \frac{R_{11} + R_{22} + R_{33} - 1}{2}$$

but:

- provides only values in $[0, \pi]$ (thus, never negative angles θ ...)
- loss of numerical accuracy for $\theta \rightarrow 0$



Axis/angle: Inverse problem solution

from

$$R - R^T = \begin{bmatrix} 0 & R_{12}-R_{21} & R_{13}-R_{31} \\ \text{skew-symm} & 0 & R_{23}-R_{32} \\ & & 0 \end{bmatrix} = 2 \sin \theta \begin{bmatrix} 0 & -r_z & r_y \\ \text{skew-symm} & 0 & -r_x \\ & & 0 \end{bmatrix}$$

it follows

$$\|r\| = 1 \Rightarrow \sin \theta = \pm \frac{1}{2} \sqrt{(R_{12} - R_{21})^2 + (R_{13} - R_{31})^2 + (R_{23} - R_{32})^2} \quad (*)$$

(**)

$$\theta = \text{ATAN2} \left\{ \pm \sqrt{(R_{12} - R_{21})^2 + (R_{13} - R_{31})^2 + (R_{23} - R_{32})^2}, R_{11} + R_{22} + R_{33} - 1 \right\}$$

see next slide

$$r = \begin{bmatrix} r_x \\ r_y \\ r_z \end{bmatrix} = \frac{1}{2 \sin \theta} \begin{bmatrix} R_{32} - R_{23} \\ R_{13} - R_{31} \\ R_{21} - R_{12} \end{bmatrix}$$

can be used only if

$$\sin \theta \neq 0$$

(test made in advance
on the expression (*) of $\sin \theta$
in terms of the R_{ij} 's)



ATAN2 function

- arctangent with output values “in the four quadrants”
 - two input arguments
 - takes values in $[-\pi, +\pi]$
 - undefined only for $(0,0)$
- uses the sign of both arguments to define the output quadrant
- based on **arctan** function with output values in $[-\pi/2, +\pi/2]$
- available in main languages (C++, Matlab, ...)

$$\text{atan2}(y, x) = \begin{cases} \arctan\left(\frac{y}{x}\right) & x > 0 \\ \pi + \arctan\left(\frac{y}{x}\right) & y \geq 0, x < 0 \\ -\pi + \arctan\left(\frac{y}{x}\right) & y < 0, x < 0 \\ \frac{\pi}{2} & y > 0, x = 0 \\ -\frac{\pi}{2} & y < 0, x = 0 \\ \text{undefined} & y = 0, x = 0 \end{cases}$$



Singular cases

(use when $\sin \theta = 0$)

- if $\theta = 0$ from (**), there is **no** given solution for r (rotation axis is undefined)
- if $\theta = \pm\pi$ from (**), then set $\sin \theta = 0$, $\cos \theta = -1$
 $\Rightarrow R = 2r r^T - I$

$$r = \begin{bmatrix} r_x \\ r_y \\ r_z \end{bmatrix} = \begin{bmatrix} \pm\sqrt{(R_{11} + 1)/2} \\ \pm\sqrt{(R_{22} + 1)/2} \\ \pm\sqrt{(R_{33} + 1)/2} \end{bmatrix}$$

with

$$\begin{aligned} r_x r_y &= R_{12}/2 \\ r_x r_z &= R_{13}/2 \\ r_y r_z &= R_{23}/2 \end{aligned}$$

resolving
multiple signs
ambiguities
(always **two**
solutions,
of opposite
sign)

exercise: determine the *two* solutions (r, θ) for $R = \begin{pmatrix} -1 & 0 & 0 \\ 0 & -\frac{1}{\sqrt{2}} & -\frac{1}{\sqrt{2}} \\ 0 & -\frac{1}{\sqrt{2}} & \frac{1}{\sqrt{2}} \end{pmatrix}$



Unit quaternion

- to eliminate undetermined and singular cases arising in the axis/angle representation, one can use the *unit quaternion* representation

$$Q = \{\eta, \boldsymbol{\varepsilon}\} = \{\cos(\theta/2), \sin(\theta/2) \mathbf{r}\}$$

a scalar 3-dim vector

- $\eta^2 + \|\boldsymbol{\varepsilon}\|^2 = 1$ (thus, "unit ...")
- (θ, \mathbf{r}) and $(-\theta, -\mathbf{r})$ gives the same quaternion Q
- the absence of rotation is associated to $Q = \{1, \mathbf{0}\}$
- unit quaternions can be composed with special rules (in a similar way as in a product of rotation matrices)

$$Q_1 * Q_2 = \{\eta_1 \eta_2 - \boldsymbol{\varepsilon}_1^T \boldsymbol{\varepsilon}_2, \eta_1 \boldsymbol{\varepsilon}_2 + \eta_2 \boldsymbol{\varepsilon}_1 + \boldsymbol{\varepsilon}_1 \times \boldsymbol{\varepsilon}_2\}$$